

**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING(EGM) OF THE COMPANY TO BE HELD ON DATED APRIL 24, 2025 AT 11:30 AM FOR THE ATTENTION OF THE SHAREHOLDERS OF GOLDSTAR POWER LIMITED (THE COMPANY)**

This Corrigendum should be read in continuation of and in conjunction with the Notice of Extra-Ordinary General Meeting of the company. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the notice of the EGM of the company to be held on April 24, 2025 AT 11:30 AM. Shareholders of the company are requested to note the amendments. The Corrigendum is issued by the company as per instruction received from the National Stock Exchange of India Ltd.

**1. In the Notes of the EGM Notice:**

E-mail ID of scrutinizer should be read as [roopalcs2001p@gmail.com](mailto:roopalcs2001p@gmail.com) instead of [jaydpandya@gmail.com](mailto:jaydpandya@gmail.com)

E-mail ID of the company should be read as [cs@goldstarpower.com](mailto:cs@goldstarpower.com) instead of [info@goldstarpower.com](mailto:info@goldstarpower.com) at all the places.

**2. In the Item no. 11 of Explanatory Statement:**

- In point no. 11 of Item no. 03 of Explanatory Statement, 11 'Shareholding Pattern of the Company before and after the issue' should be read as mentioned below:

*The pre-issue shareholding pattern of the Company as of March 31, 2025 and the post-issue shareholding pattern (considering full allotment of shares issued on preferential basis) is given below*

| Sr. No | Category of shareholders   | Pre- Issue Shareholding |                         | Post-Issue Shareholding |                         |
|--------|--|-------------------------|-------------------------|-------------------------|-------------------------|
|        |  | No. of Shares           | % of Total shareholding | No. of Shares           | % of Total shareholding |
| A      | Promoter and Promoter Group  | 17,54,90,290            | 72.91%                  | 17,54,90,290            | 61.32%                  |
| 1.     | Indian   | -                       | -                       |                         |                         |
| a.     | Individuals/Hindu undivided Family   | 17,54,90,290            | 72.91%                  | 17,54,90,290            | 61.32%                  |
| b.     | Body Corporate   | -                       | -                       |                         |                         |
|        | Sub-Total (A)(1)   | 17,54,90,290            | 72.91%                  | 17,54,90,290            | 61.32%                  |
| 2      | Foreign Promoters  | -                       | -                       |                         |                         |
| a.     | Individuals/Hindu undivided Family   | -                       | -                       |                         |                         |
| b.     | Bodies Corporate   | -                       | -                       |                         |                         |
|        | Sub-Total (A)(2)   | -                       | -                       |                         |                         |
|        | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b> | <b>17,54,90,290</b>     | <b>72.91%</b>           | <b>17,54,90,290</b>     | <b>61.32%</b>           |
| B      | Non-Promoters Holding-   | -                       | -                       |                         |                         |
| 1.     | Institutions (Domestic)  | -                       | -                       |                         |                         |
| a.     | Banks  | -                       | -                       |                         |                         |
| b.     | Any Other  | -                       | -                       |                         |                         |

| Sr. No | Category of shareholders  | Pre- Issue Shareholding |                         | Post-Issue Shareholding |                         |
|--------|---|-------------------------|-------------------------|-------------------------|-------------------------|
|        |   | No. of Shares           | % of Total shareholding | No. of Shares           | % of Total shareholding |
|        | Sub-Total (B)(1)  | -                       | -                       |                         |                         |
| 2.     | Institutions (Foreign)  | -                       | -                       |                         |                         |
| a.     | Foreign Portfolio Investors   | -                       | -                       |                         |                         |
| b.     | Any Other   | -                       | -                       |                         |                         |
|        | Sub-Total (B)(2)  | -                       | -                       |                         |                         |
| 3.     | Central Government / State Government(s)                                    | -                       | -                       |                         |                         |
| a.     | Central Government / President of India                                     | -                       | -                       |                         |                         |
| b.     | State Government / Governor   | -                       | -                       |                         |                         |
|        | Sub-Total (B)(3)  | -                       | -                       |                         |                         |
| 4.     | Non-Institution   | -                       | -                       |                         |                         |
| a.     | Directors and their relatives   | -                       | -                       |                         |                         |
| b.     | Key Managerial Personnel  | -                       | -                       |                         |                         |
| c.     | Resident Individuals holding nominal share capital up to Rs. 2 lakhs        | 1,30,70,700             | 5.43%                   | 1,30,70,700             | 4.56%                   |
| d.     | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | 4,05,67,510             | 16.85%                  | 4,05,67,510             | 14.17%                  |
| e.     | Non-Resident Indians (NRIs)   | 3,82,500                | 0.16%                   | 4,58,76,000             | 16.03%                  |
| f.     | Bodies Corporate  | 39,03,750               | 1.62%                   | 39,03,750               | 1.36%                   |
| g.     | Any Other   | 72,90,250               | 3.03%                   | 72,90,250               | 2.55%                   |
|        | (i) Clearing Members  | -                       | -                       | -                       | -                       |
|        | (ii) Hindu Undivided Families   | -                       | -                       | -                       | -                       |
|        | (iii) Trusts  | -                       | -                       | -                       | -                       |
|        | (iv) Clearing Members   | -                       | -                       | -                       | -                       |
|        | Sub-Total (B)(4)  | 6,52,14,710             | 27.09%                  | 11,07,08,210            | 38.68%                  |
|        | <b>Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + (B)(4)</b>    | <b>6,52,14,710</b>      | <b>27.09%</b>           | <b>11,07,08,210</b>     | <b>38.68%</b>           |
|        | <b>Total (A+B)</b>  | <b>24,07,05,000</b>     | <b>100.00%</b>          | <b>28,61,98,500</b>     | <b>100.00%</b>          |

### 3. In the valuation report uploaded on the company's website.

- Regarding the observation that the company is mentioned as Red Fire Shipping and Logistics LLP

The mention of "Red Fire Shipping and Logistics LLP" was made inadvertently in the submitted document. We acknowledge this as an oversight and confirm that the correct entity name will be used going forward. The Company has uploaded the letter from valuer and revised valuation report on <https://www.goldstarpower.com/preferential-issue/index.html>.



- Regarding the observation that the present valuation is being done during the year as on 31st May, 2024, the proportionate value of the discounted free cash flows for the year 2023-24 is considered for the present value calculation

The same is to be correctly read as FY 2024-25. The Company has uploaded the letter from valuer and revised valuation report on <https://www.goldstarpower.com/preferential-issue/index.html>

Kindly take the same on your record.

Thanking You,

Yours faithfully,

**Date: April 18, 2025**

**Place: Jamnagar**

**Registered office:**

Behind Ravi Petrol Pump, Rajkot Highway, At  
& Post Hapa, Dist. Jamnagar, Gujarat-361120,  
India

CIN: L36999GJ1999PLC036274

E-mail: [cs@goldstarpower.com](mailto:cs@goldstarpower.com)

Website: [www.goldstarpower.com](http://www.goldstarpower.com)

**By Order of the Board of Directors**

**For, Goldstar Power Limited**

**Sd/-**

**VIDHI PALA**

**Company Secretary & Compliance  
Officer**

**Membership No.: A66884**